

Princeton Area Community Foundation

promoting philanthropy
to advance the well-being
of our communities forever

To transfer stock as a donation to the Princeton Area Community Foundation, please write your broker the following instructions:

Broker Name: _____

Broker's Firm Name: _____

Broker's Address: _____

Re: Your Account No.: _____

Your Name: _____

Subject: Stock Gift Transfer

Dear Broker:

Accept this letter as a request and authorization to execute the following stock gift transfer of shares from the above referenced account. Please deliver these shares to the broker for the Princeton Area Community Foundation as follows:

UBS Financial Services
FBO: Princeton Area Community Foundation
DTC # 0221
A/C # PT48518
P.O. Box 5270
100 Overlook Center, Suite 400
Princeton, NJ 08540

Description and _____

Number of Shares: _____

Date of Transfer: _____ (Please note: the date of your gift will be the date
the stock is titled in the Community Foundation's name or is transferred to our account)

The Federal ID number for the Princeton Area Community Foundation is 52-1746234. If you have any questions, please contact the Princeton Area Community Foundation's broker, Art Martin at 609-951-5636 or Nancy Kieling, the Community Foundation's President at 609-219-1800. Thank you for your stock gift.

Sincerely,

Signature

Fund Designation for this gift: _____

Please Note:

It is extremely important that you notify the Community Foundation when transferring securities into this account so we may credit your gift to the appropriate charitable fund. Securities cannot be sold until the donor has been identified. Additionally, your name and address are required for tax deduction and acknowledgement purposes. Please fax a copy of these instructions to 609-219-1850 attn: Trisha Volk